

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE (EOPS)

Per ABx1 26 - Section 34167 and 34169

Bond Payments

Period January 1, 2012 to June 30, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						Funding Source	
						Jan	Feb	Mar	Apr	May	June		Total
1)	1998-A TAX ALLOCATION BONDS	WELLS FARGO	Bond issue which funded RDA projects	8,741,235.00	768,940.00		154,295.00					\$ 154,295.00	Red. Prop Tax Fund
2)	1998-B TAX ALLOCATION BONDS	WELLS FARGO	Bond issue which funded RDA projects	2,658,676.00	230,618.75		58,556.25					\$ 58,556.25	Red. Prop Tax Fund
3)	2001 A&B TAB	WELLS FARGO	Bond issue which funded RDA projects	37,306,828.00	1,926,116.25		574,633.12					\$ 574,633.12	Red. Prop Tax Fund
4)	2003 TAB	WELLS FARGO	Bond issue which funded RDA projects	4,975,296.00	417,301.25		73,997.50					\$ 73,997.50	Red. Prop Tax Fund
5)	2006 TAB	WELLS FARGO	Bond issue to fund RDA projects	85,333,469.00	3,707,225.00		1,070,762.50					\$ 1,070,762.50	Red. Prop Tax Fund
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Totals - This Page				\$ 139,015,504.00	\$ 7,050,201.25	\$ -	\$ 1,932,244.37	\$ -	\$ -	\$ -	\$ -	\$ 1,932,244.37	
Totals - Page 2				\$ 19,114,138.84	\$ 487,828.64	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 280,274.03	\$ 280,274.03	
Totals - Page 3				\$ 125,094,288.12	\$ 3,195,537.54	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8,811.54	\$ 8,811.54	
Totals - Page 4				\$ 90,749,420.12	\$ 38,402,731.12	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 38,402,731.12	\$ 38,402,731.12	
Totals - Other Obligations				#REF!	#REF!	#REF!	#REF!	#####	#####	#####	#REF!	#REF!	
Grand total - All Pages				#REF!	#REF!	#REF!	#REF!	#####	#####	#####	#REF!	#REF!	

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Project Area(s) MERGED PROJECT AREA

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE (EOPS)

Per ABx1 26 - Section 34167 and 34169

Note Payments

Period January 1, 2012 to June 30, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						Funding Source	
						Jan	Feb	Mar	Apr	May	June		Total
1)	PROMISSORY NOTE 89-1	CITY OF CHINO	Improvements to Project Area paid by the City	1,810,774.50	8,919.18						8,919.18	\$ 8,919.18	Red. Prop Tax Fund
2)	PROMISSORY NOTE 89-3	CITY OF CHINO	Improvements to Project Area paid by the City	1,292,336.67	6,365.56						6,365.56	\$ 6,365.56	Red. Prop Tax Fund
3)	PROMISSORY NOTE 90-1	CITY OF CHINO	Improvements to Project Area paid by the City	348,916.92	1,718.63						1,718.63	\$ 1,718.63	Red. Prop Tax Fund
4)	PROMISSORY NOTE 92-1	CITY OF CHINO	Improvements to Project Area paid by the City	87,022.50	428.64						428.64	\$ 428.64	Red. Prop Tax Fund
5)	PROMISSORY NOTE 93-1	CITY OF CHINO	Improvements to Project Area paid by the City	508,405.54	2,504.21						2,504.21	\$ 2,504.21	Red. Prop Tax Fund
6)	PROMISSORY NOTE 94-1	CITY OF CHINO	Improvements to Project Area paid by the City	294,305.21	1,449.64						1,449.64	\$ 1,449.64	Red. Prop Tax Fund
7)	PROMISSORY NOTE 94-4	CITY OF CHINO	Improvements to Project Area paid by the City	2,773.14	13.66						13.66	\$ 13.66	Red. Prop Tax Fund
8)	PROMISSORY NOTE 89-2	CITY OF CHINO	Improvements to Project Area paid by the City	6,130,864.67	30,198.29						30,198.29	\$ 30,198.29	Red. Prop Tax Fund
9)	PROMISSORY NOTE 90-2	CITY OF CHINO	Improvements to Project Area paid by the City	2,119,521.01	10,439.95						10,439.95	\$ 10,439.95	Red. Prop Tax Fund
10)	PROMISSORY NOTE 93-2	CITY OF CHINO	Improvements to Project Area paid by the City	534,601.97	2,633.25						2,633.25	\$ 2,633.25	Red. Prop Tax Fund
11)	PROMISSORY NOTE 94-2	CITY OF CHINO	Improvements to Project Area paid by the City	425,323.88	2,094.98						2,094.98	\$ 2,094.98	Red. Prop Tax Fund
12)	PROMISSORY NOTE 94-3	CITY OF CHINO	Improvements to Project Area paid by the City	1,011,656.68	4,983.03						4,983.03	\$ 4,983.03	Red. Prop Tax Fund
13)	PROMISSORY NOTE 94-5	CITY OF CHINO	Improvements to Project Area paid by the City	197,009.08	970.39						970.39	\$ 970.39	Red. Prop Tax Fund
14)	COOPERATION AGR 93-1-1	CITY OF CHINO	Improvements to Project Area paid by the City	486,267.00	0.00							\$ -	Red. Prop Tax Fund
15)	COOPERATION AGR 95-96	CITY OF CHINO	Improvements to Project Area paid by the City	410,029.00	0.00							\$ -	Red. Prop Tax Fund
16)	COOPERATION AGR 95-96-2	CITY OF CHINO	Improvements to Project Area paid by the City	310,000.00	0.00							\$ -	Red. Prop Tax Fund
17)	COUNTRY FAIR OPA	PK I COUNTRY FAIR SC LP	Tax Increment reimbursement	3,144,331.07	415,109.23						207,554.62	\$ 207,554.62	Red. Prop Tax Fund
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40)												\$ -	
Totals - This Page				\$ 19,114,138.84	\$ 487,828.64	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 280,274.03	\$ 280,274.03	

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Project Area(s) MERGED PROJECT AREA

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE (EOPS)

Per ABx1 26 - Section 34167 and 34169

Pass Through Payments

Period January 1, 2012 to June 30, 2012

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						Funding Source	
					Jan	Feb	Mar	Apr	May	June		Total
1) Pass Through County	County of San Bernardino	Per Agreement dated July 30, 1992	38,415,572.00	885,819.00							\$ -	Red. Prop Tax Fund
2) Pass Through Flood Control	County of San Bernardino	Per Agreement dated July 30, 1993	10,566,387.00	281,108.00							\$ -	Red. Prop Tax Fund
3) Pass Through Library	County of San Bernardino	Per Agreement dated July 30, 1994	5,478,868.00	144,413.00							\$ -	Red. Prop Tax Fund
4) Pass Through Superintendent	County of San Bernardino	Per Agreement dated 12/18/89	1,761,065.00	46,381.00							\$ -	Red. Prop Tax Fund
5) Pass Through School District	Chino Valley USD	Per Agreement dated 9/19/89	40,141,295.00	1,014,075.00							\$ -	Red. Prop Tax Fund
6) Pass Through Chaffey College	Chaffey Community College	Per Agreement dated 10/12/89	8,632,537.00	215,699.00							\$ -	Red. Prop Tax Fund
7) Pass Through IEUA	IEUA	Per Agreement dated July 16, 1991	19,851,841.00	599,231.00							\$ -	Red. Prop Tax Fund
8) SB211 Pass Throughs	Chino Valley Independent Fire	Estimated pmts through 2040	40,929.28	1,461.76						1,461.76	\$ 1,461.76	Red. Prop Tax Fund
9) SB211 Pass Throughs	Chino Valley Independent Fire	Estimated pmts through 2040	40,434.24	1,444.08						1,444.08	\$ 1,444.08	Red. Prop Tax Fund
10) SB211 Pass Throughs	Inland Empire Joint Resource C	Estimated pmts through 2040	3,540.88	126.46						126.46	\$ 126.46	Red. Prop Tax Fund
11) SB211 Pass Throughs	Chino Basin Water Conservatio	Estimated pmts through 2040	20,903.12	746.54						746.54	\$ 746.54	Red. Prop Tax Fund
12) SB211 Pass Throughs	Metropolitan Water Agency	Estimated pmts through 2040	5,465.32	195.19						195.19	\$ 195.19	Red. Prop Tax Fund
13) SB211 Pass Throughs	City of Chino	Estimated pmts through 2040	135,450.28	4,837.51						4,837.51	\$ 4,837.51	Red. Prop Tax Fund
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Totals - This Page			\$ 125,094,288.12	\$ 3,195,537.54	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8,811.54	\$ 8,811.54	

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Dated: January 17, 2012

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE (EOPS)
 Per ABx1 26 - Section 34167 and 34169
Contractual Obligations
 Period January 1, 2012 to June 30, 2012

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month							Funding Source	
					Jan	Feb	Mar	Apr	May	June	Total		
1) Trustee Fees	Wells Fargo Bank	TAB Trustee fees	350,000.00	12,500.00							12,500.00	\$ 12,500.00	Red. Prop Tax Fund
2) Employee Costs 11-12	Employees of Agency	Payroll and benefits	3,198,808.00	3,198,808.00							3,198,808.00	\$ 3,198,808.00	Red. Prop Tax Fund
3) Administrative Costs and Expenses	City and Various vendors	PSA agreements, etc, Budget	1,203,337.00	1,203,337.00							1,203,337.00	\$ 1,203,337.00	Red. Prop Tax Fund
4)													
5)													
6) 2009 Funding Agreement	TBD	Cultural Arts Facility	15,000,000.00	0.00							0.00	\$ -	Red. Prop Tax Fund
7) 2009 Funding Agreement	TBD	Chino Transit Center PH 2	5,000,000.00	0.00							0.00	\$ -	Red. Prop Tax Fund
8) 2009 Funding Agreement	TBD	Civic Center Modifications	9,000,000.00	0.00							0.00	\$ -	Red. Prop Tax Fund
9) 2009 Funding Agreement	TBD	Freeway 60 Overpass Upgrade	300,000.00	0.00							0.00	\$ -	Red. Prop Tax Fund
10) 2009 Funding Agreement	TBD	Schaeffer Ave & Carter street impr.	1,500,000.00	0.00							0.00	\$ -	Red. Prop Tax Fund
11) 2009 Funding Agreement	TBD	Riverside Drive Improvements	3,000,000.00	0.00							0.00	\$ -	Red. Prop Tax Fund
12)											0.00	\$ -	
13) Entry Sign Monuments	Mark C Alyea	City Entry signs	103,926.30	103,926.30							103,926.30	\$ 103,926.30	Red. Prop Tax Fund
14) Bus Shelters	New Legacy	Construction of new shelters	220,333.08	220,333.08							220,333.08	\$ 220,333.08	Red. Prop Tax Fund
15) Downtown Street Improvements	GASS Construction	Street improvements	79,929.74	79,929.74							79,929.74	\$ 79,929.74	Red. Prop Tax Fund
16) CIM Environmental	Meyers Nave	Environmental improvements	65,640.00	65,640.00							65,640.00	\$ 65,640.00	Red. Prop Tax Fund
17)													
18)													
19) 2004 Development Agreement	LS College Park, LLC	Affordable Housing Production	10,000,000.00	0.00							0.00	\$ -	Red. Prop Tax Fund
20) 2004 Development Agreement	LS College Park, LLC	Edison Avenue Street Improvements	5,500,000.00	0.00							0.00	\$ -	Red. Prop Tax Fund
21)													
22) Fire Station No. 7	Jaynes Corp of Calif.	Construction contract to build new facility	2,796,000.00	2,796,000.00							2,796,000.00	\$ 2,796,000.00	Bond Proceeds
23) Fire Station No. 1 & Training Center	Kemp Bros Construction	Construction contract to build new facility	6,622,000.00	6,622,000.00							6,622,000.00	\$ 6,622,000.00	Bond Proceeds
24) Police Facility	RIC Construction Co.	Rehab and conversion of police facility	22,887,653.00	22,887,653.00							22,887,653.00	\$ 22,887,653.00	Bond Proceeds/Red Prop Tax Fund
25)													
26) 09-10 Development Agreement	NPHS	4923 G Street, affordable housing	863,159.00	863,159.00							863,159.00	\$ 863,159.00	Low and Mod Housing F
27) 08-09 Development Agreement	G. Marquez	13079 3rd St, affordable home constr.	284,850.00	284,850.00							284,850.00	\$ 284,850.00	Low and Mod Housing F
28) Season's Senior Villa's Expansion	Peters Jepson Partner	Professional Svc. Agreement	64,595.00	64,595.00							64,595.00	\$ 64,595.00	Low and Mod Housing F
29) Low Mod Housing	Low Mod Housing Fund	Repayment of the Deferred 20% Set Aside	2,709,189.00	0.00							0.00	\$ -	Red. Prop Tax Fund
30)												\$ -	
31) Retirement/pension obligations	RDA funded employees	Retirement/pension obligations	TBD	TBD								TBD	Red. Prop Tax Fund
32)												\$ -	
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40)												\$ -	
Totals - This Page			\$ 90,749,420.12	\$ 38,402,731.12	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 38,402,731.12	\$ 38,402,731.12	

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